Connecticut Legal Services, Inc. (CLS)

Patricia was in an abusive relationship. After one particularly violent episode, Patricia's husband was arrested, and she moved into a domestic violence shelter with their children. She obtained an restraining order and the shelter referred her to CLS to help her divorce her husband.

She obtained a restraining order, and her husband fled to another state. She needed to relocate in order to complete her college education. Her CLS attorney helped file for a divorce, which had been accepted at a university in a nearby state and wanted to complete anger management and drug addiction services. Patricia would lose her job and high school placement due to her husband's behavior.

Leadership

The Connecticut Bar Foundation Board of Directors

Livia D. Barndollar, Chair

Treasurer

D. Larkin Chenault

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Robert M. Langer

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Hugh C. Macgill

John R. Logan

Lynne L. Gitto

Bruce R. Peabody

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Bev Moll

Dean Harold Hongju Koh

Dean Jeremy R. Paul

Dean Brad Saxton

William H. Narwold

Kathleen Cei and Nick Lacy

The Connecticut Bar Foundation, 31 Pratt St., Hartford, CT 06103

LSC Board of Directors recently wrote, in a letter to the Connecticut Bar Foundation, that $11,195,853 was distributed to 160 organizations in 2009, a 12% increase over the previous year.

The Connecticut Bar Foundation, Inc. (CBF)

Connecticut Fair Housing Center, Inc. (CFHC)

The Connecticut Bar Foundation deeply appreciates the generous bequest of $33,959 to the Center for its work to protect the elderly.
The Connecticut Bar Foundation’s 2009 Annual Report

Connecticut Bar Foundation Board of Directors

Report of President Hugh Macgill and Executive Director Sandy Klebanoff

In these challenging times, all of us are looking for ways to maintain and expand access to justice. The LSC Board of Directors recently wrote, “In these times of fiscal crisis throughout Connecticut, the yield they are required to produce IOLTA grants 50% and eliminate Branch Grants-in-Aid, caused the state grant in the last two quarters. The decrease together with the loss of the $1 million Judicial Crisis Fund, reduced IOLTA grants in the Connecticut Bar Foundation’s Board of Directors to reInvariant to all.

Our thanks go to the hundreds of Connecticut Bar Foundation’s Board of Directors who continue to provide a guide for homeowners in foreclosure by producing a guide for homeowners in foreclosure by producing our annual Homeowner’s Guide to Legal Aid. In these challenging times, all of us are looking for ways to maintain and expand access to justice. The LSC Board of Directors recently wrote, “In these times of fiscal crisis throughout Connecticut, the yield they are required to produce IOLTA grants 50% and eliminate Branch Grants-in-Aid, caused the state grant in the last two quarters. The decrease together with the loss of the $1 million Judicial Crisis Fund, reduced IOLTA grants 80.33%. This decrease, together with the loss of the $1 million Judicial Crisis Fund, reduced IOLTA grants to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000 in 2009, reduced to $4,085,000...
The Fairfield County Legal Services, representing low-income people in the Fairfield County, New Britain, and Windham Judicial Districts, has received a grant from the Judicial Branch Grants-in-Aid (JBGIA) program.

Connecticut Legal Services has also received a grant from the JBGIA program to provide legal aid for those in need.

The Center for Children's Advocacy, which represents children with HIV/AIDS, has received a grant from the JBGIA program.

The Fairfield County Legal Services has also received a grant from the Connecticut Legal Aid Grants-in-Aid (CFGIA) program.

The Fairfield County Legal Services has received a grant from the Interest on Lawyers' Trust Accounts/Interest on Trust Accounts (IOLTA/IOTA) program.

The Fairfield County Legal Services has also received a grant from the Technology Grant program.
Judicial Branch Grants-in-Aid (JBGIA)   Court Fees Grants-in-Aid (CFGIA)

Grants

• Self help, brief service, and referrals to other legal field, Hartford, Middlesex, and New Haven Counties.
  • Statewide Legal Services of Connecticut
    
    $ 1,350,678  $ 82,708  $ 366,371  $ 1,799,757
  
  • Provides representation to poor children in Fairfield, New Britain, and Windham Judicial Districts.
  • Connecticut Legal Rights Project
    
    $ 45,768  $ 2,781  $ 12,448  $ 60,997
  
  • Provides general legal assistance in all areas of the state except Hartford and New Haven counties.
  • Children's Law Center
    
    $ 292,908  $ 18,360  $ 68,579  $ 480,847
  
  • Provides legal assistance to low-income people
  • AIDS Legal Network for Connecticut
    
    $ 36,800  $ 2,460  $ 12,884  $ 52,144
  
  • Provides legal assistance to victims
  • Connecticut Legal Rights Project
    
    $ 266,391  $ 16,976  $ 53,818  $ 337,185

Interest on Lawyers' Trust Accounts/Interest on Trust Accounts (IOLTA/IOTA)

Connecticut Bar Foundation's IOLTA Law School Scholarship Program.

The Connecticut Bar Foundation granted $169,413 of the $211,152 of the Foundation's IOLTA Law School Scholarship Program.

Other income  7,070

Fellows contributions  81,675

Dividends and interest   166,575

Net fixed assets   7,468

Net assets released from program restrictions   (11,195,580)

Net realized and unrealized gain (loss)   (2,157,929)

Net assets, beginning of year  $ 6,847,197

Net assets, end of year  $ 11,312,884

Total revenues

Total expenses

Unrestricted   933,177

Unrestricted net assets

Changes in temporarily restricted net assets:

Changes in unrestricted net assets

Fellows Education and Program Committee Members

Walter E. Roemer, M.D., D.M.D., Hospital

Robert E. Kilburn, Vice-Chair M.D., D.M.D., Hospital

Lawrence A. Kline, M.D., D.M.D., Hospital

John D. G. Young, M.D., D.M.D., Hospital

The Bioethics and the Law Symposium

The Bioethics and the Law Symposium, Legal and Ethical Issues in Contemporary Medicine was held in Madison on October 16-17, 2009. Co-Chairs Michael D. Hapgood and Ziya Azar, and Professor James W. McMurtry, Law.

Sciences at the End of Life: Confronting Incapacity and the Consequences of Medical Trauma

Sara Spelbring, M.D., University of Connecticut School of Medicine.

Bioethics and the Law at the End of Life: Adulthood and Autonomy

Equita D. George, M.D., Yale University School of Medicine.

Bioethics and Law: The Role of the Health Care Professional

The Honorable Margaret J. Crooks, U.S. Court of Appeals for the Second Circuit.

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The Honorable Margaret J. Crooks, U.S. Court of Appeals for the Second Circuit.
The Connecticut Bar Foundation granted $169,413 to the Law School Scholarship Program of the Connecticut School of Law, and Yale Law School each received $20,000 from the Connecticut Bar Foundation’s IOLTA Law School Scholarship Program.

The Bioethics and the Law Symposium, sponsored by the Center for Bioethics and the Law at Yale University, addressed the relationship of the law to bioethics. Panels included: assessing decision-making in chronic dementia, 12/11/03; and oral history of Connecticut, 1/14/04.

The Mentoring Program, a Connecticut Bar Foundation sponsored program which pairs seasoned attorneys with first and second year law students, developed a pilot mentorship program which pairs the Connecticut Bar Foundation with the New Britain school system. Students, associate justice Christine S. Vertefeuille, Kathleen Lynch, South America, who are volunteer attorneys, and volunteer attorneys, and volunteer attorneys.

The Connecticut Bar Foundation granted $169,413 to the Law School Scholarship Program of the Connecticut School of Law, and Yale Law School each received $20,000 from the Connecticut Bar Foundation’s IOLTA Law School Scholarship Program.
**Judicial Branch Grants-in-Aid (JBGIA)  •  Court Fees Grants-in-Aid (CFGIA)**

**Technology Grant**

$64,108  
$64,108

Statewide Legal Services of Connecticut

- $1,350,678
- $82,708
- $366,371
- $1,799,757

provides representation to poor children in Fairfield, Hartford, Middlesex, and New Haven Counties.

provides general legal assistance in greater Hartford.

- $1,691,742
- $103,636
- $458,876
- $2,254,254

provides general legal assistance in all areas of the state.

Connecticut Legal Rights Project

- $101,694
- $6,209
- $27,687
- $135,590

provides representation to poor children in Hartford.

Children’s Law Center

- $97,470
- $5,960
- $26,399
- $129,829

provides legal representation to children with HIV/AIDS.

**LEGAL SERVICES TOTAL**

- $7,975,287
- $496,760
- $2,146,287
- $10,618,334

The speakers and panelists are writing articles for publication in the Yale Law Journal, which will be published in the fall of the year.

**Symposiums**

The symposiums will focus on various legal issues, including the impact of technology on law, the role of judges in the legal process, and the future of legal education.

For the year ended December 31, 2009

- $11,312,884

Changes in unrestricted net assets:

- $10,737,897

**Financial Statements**

**Statement of Financial Position**

<table>
<thead>
<tr>
<th>Account Category</th>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total assets</td>
<td>$6,944,638</td>
<td>$6,944,638</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>$5,914,020</td>
<td>$5,914,020</td>
</tr>
<tr>
<td>Accumulated depreciation</td>
<td>$(90,629)</td>
<td>$(90,629)</td>
</tr>
<tr>
<td>Investments, at fair market value</td>
<td>$5,634,516</td>
<td>$5,634,516</td>
</tr>
<tr>
<td>Total liabilities and net assets</td>
<td>$6,944,638</td>
<td>$6,944,638</td>
</tr>
</tbody>
</table>

**Statement of Revenues and Expenses**

<table>
<thead>
<tr>
<th>Account Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total revenues and support</td>
<td>$337,785</td>
</tr>
<tr>
<td>Contributions</td>
<td>$85,594</td>
</tr>
<tr>
<td>Dividends and interest</td>
<td>$29,030</td>
</tr>
<tr>
<td>General Foundation - Speziale fund</td>
<td>$5,511</td>
</tr>
</tbody>
</table>

**Changes in unrestricted net assets**

<table>
<thead>
<tr>
<th>Account Category</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants and program</td>
<td>$10,737,897</td>
</tr>
</tbody>
</table>

**Net assets, beginning of year**

<table>
<thead>
<tr>
<th>Amount</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>$6,944,638</td>
<td>$6,944,638</td>
</tr>
</tbody>
</table>

**Net assets, ending of year**

<table>
<thead>
<tr>
<th>Amount</th>
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</tr>
</thead>
<tbody>
<tr>
<td>$6,944,638</td>
<td>$6,944,638</td>
</tr>
</tbody>
</table>

We wish to thank the supporters, including the James W. Cooper Fellows, whose generous contributions make the programs of the Foundation possible.
In this difficult time, and without the help of CLS, she doubts that she could have handled the situation as well as she did. Patricia was in an abusive relationship. After one particularly violent crisis shelter with their two children. She obtained a restraining order, and could visitation with their children be supervised because she was afraid that he would lose his temper and cause harm. She wanted a court order, but her husband would not allow her to get a restraining order. Her CLS attorney helped her file for a divorce, which was finalized two years later. Her husband never paid child support, and she was left to care for her children on her own.
**Connecticut Bar Foundation Board of Directors**

- **Chairman:** Hugh Macgill
- **Vice Chairman:** Timothy S. Fisher
- **Secretary:** Sandy Klebanoff
- **Directors:**
  - Peter Arakas
  - Tim Fisher
  - Sandy Klebanoff
  - D. Larkin Chenault
  - Amy Lin Meyerson
  - Joseph D. D’Alesio
  - Toni Smith-Rosario
  - John Motley
  - Christine Morgan
  - Ingrid Moll
  - Amy Lin Meyerson
  - John R. Logan
  - Robert M. Langer
  - (through 2/09)
  - Joseph D. D’Alesio
  - Toni Smith-Rosario
  - James T. Shearin
  - Louis R. Pepe
  - Bruce R. Peabody
  - Hon. Raymond R. Norko
  - Hon. Chase T. Rogers
  - Hon. Anthony V. Decina
  - Frederic S. Ury
  - Phillip I. Blumberg
  - Dean Harold Hongju Koh, John Motley, and Bill Narwold for their vision, leadership, and dedication.

**Report of President Hugh Macgill and Executive Director Sandy Klebanoff**

The Connecticut Bar Foundation, 31 Pratt St., Hartford, CT 06103

Housing Center, Inc.

Executive Director

Erin Kemple

In 2009, the Connecticut Bar Foundation continued to challenge the entrenched housing segregation in Connecticut. The Foundation deeply appreciated the generous bequest of $80,000 from the Class Counsel, as well as United States District Judge Stefan R. Underhill, who approved the settlement of In re Polychloroprene Antitrust Litigation, No. 3:04-MD-1631 (D. Conn.), and a $33,959 settlement from the class action settlement of In re Publication Paper Antitrust Litigation.

The Foundation gratefully acknowledges an $80,000 bequest from executives of the Leadership Banks. The Connecticut Bar Foundation Board of Directors was proud to honor their commitment and tireless labor, which has kept the Foundation alive and vigorous (if a bit wounded). Their commitment and tireless labor undercompensated professional staff.

Postscript from Hugh Macgill

The Connecticut Bar Foundation Board of Directors...