

A black and white photograph occupies the lower half of the page. It shows a man with curly hair and a young boy walking away from the camera. They are both wearing dark jackets. The background is a bright, possibly overexposed area that suggests a body of water or a reflective surface. The overall mood is contemplative and suggests a connection between the foundation and its mission.

The Connecticut Bar Foundation | 2008 ANNUAL REPORT

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- **Front row (l-r)** Timothy S. Fisher, Hon. Raymond R. Norko, Patricia A. McCoy, Hugh C. Macgill, Sandy Klebanoff, Peter Arakas, Rosemary E. Giuliano • **Back row (l-r)** William H. Narwold, Ralph J. Monaco, Joseph D. D'Alesio, Frederic S. Ury, Kate Stith, Louis R. Pepe, Ted M. See, Jeremy R. Paul, James E. Bowers, John R. Logan, Robert M. Langer

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(as of 2/13/08)

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Toni Smith-Rosario

Kate Stith

Deborah J. Tedford  
(through 2/13/08)

Frederic S. Ury

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Quintin Johnstone

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Katilyn Carling,  
Administrative Assistant

Gina J. Casella,  
Assistant

## ***Report of President Hugh Macgill and Executive Director Sandy Klebanoff***

2008 was an exceptionally difficult year for the Foundation. IOLTA funds, which depend on a vigorous real estate market and robust interest rates, dropped from \$20,764,522 to \$8,254,577. So drastic a fall necessitated a 50% cut in 2009 grants to Connecticut's legal service providers. As a result, layoffs, furloughs, and salary and benefit cuts have significantly reduced the availability of legal services to our neediest residents. We thank the lawyers, staff, and board members of the legal services agencies whose work in these difficult times continues to provide much needed legal representation to low-income residents, to whose previous tribulations must now be added joblessness and homelessness.

Although we recognize the state's deepening fiscal crisis, it is clear that the future of legal services is grim without significant additional state funding. We hope the General Assembly will appropriate the yield from increases in several law-related fees to legal aid. With that help, it may be possible to maintain the structure and integrity of legal services programs in our state, if not to sustain their prior levels of service.

The Sixth Alternative Dispute Resolution Sympo-

sium, co-sponsored by Quinnipiac University School of Law and chaired by Harry Mazadoorian, brought together an outstanding group to discuss present issues affecting ADR, and the James W. Cooper Fellows continued their commitment to the Foundation's mission through increased financial support and involvement in Fellows' projects. The enthusiasm, hard work, and dedication of Peter Arakas and Bill Logue are an inspiration to all Fellows.

We thank David Bogan, Susan Bryson, Tim Hazen (former Secretary), Linda Kelly, Victor Muschell (former President), and Deborah Tedford for their years of service on the board and we look forward to working with new board members Gregory Davis, John Logan, Ralph Monaco, and Christine Owens Morgan. We also thank Chief Justice Rogers and the Judicial Branch and the leadership of the Connecticut Bar Association for their vital support of the Foundation and IOLTA.

Even with all that help and support, it remains the case again this year that any good the Foundation has accomplished would have been impossible without the tireless efforts and unwavering support of the Foundation's staff.

The Connecticut Bar Foundation, 31 Pratt St., Hartford, CT 06103  
860-722-2494 • Fax 860-722-2497 • Email [ctbf@cbf-1.org](mailto:ctbf@cbf-1.org) • [www.cbf.ctbar.org](http://www.cbf.ctbar.org)

Grants      Interest on Lawyers' Trust Accounts/Interest on Trust Accounts  
(IOLTA/IOTA) / Judicial Branch Grants-in-Aid (JBGIA)

<b>Legal Services Providers</b>	<b>IOLTA/IOTA</b>	<b>JBGIA</b>
• AIDS Legal Network for Connecticut provides legal assistance to low-income people with HIV/AIDS.	\$ 132,359	\$ 6,756
• Center for Children's Advocacy provides legal advice to poor children statewide.	\$ 480,390	\$ 21,708
• Children's Law Center provides representation to poor children in Hartford, New Britain, and Windham Judicial Districts.	\$ 230,963	\$ 11,028
• Connecticut Fair Housing Center represents those who have been victims of housing discrimination.	\$ 300,000	\$ 10,482
• Connecticut Legal Rights Project represents low-income people in state psychiatric hospitals and after discharge.	\$ 819,331	\$ 38,598
• Connecticut Legal Services provides general legal assistance in all areas of the state except Hartford and New Haven counties.	\$ 9,684,549	\$ 494,663
• Greater Hartford Legal Aid provides general legal assistance in greater Hartford.	\$ 4,180,012	\$ 213,552
• Lawyers for Children America provides representation to poor children in Fairfield, Hartford, Middlesex, and New Haven counties.	\$ 123,333	\$ 6,010
• New Haven Legal Assistance provides general legal assistance in New Haven County.	\$ 3,337,305	\$ 170,435
• Statewide Legal Services of Connecticut provides intake for low-income people: offers self-help, brief service and referrals to the other legal aid providers in the state.	\$ 650,000	\$ 20,268
• Technology Consulting Grant	\$ 40,000	
<b>LEGAL SERVICES TOTAL</b>	<b>\$ 19,978,242</b>	<b>\$ 993,500</b>

**Law School Scholarship Program**

• Quinnipiac University School of Law	\$ 60,000
• University of Connecticut School of Law	\$ 60,000
• Yale Law School	\$ 60,000
<b>SCHOLARSHIP TOTAL</b>	<b>\$ 180,000</b>
<b>GRAND TOTAL 2008</b>	<b>\$ 20,158,242</b>
	<b>\$ 993,500</b>



*(l-r) William Narwold, former CBF President and recipient of the Legal Services Leadership Award, with Dean Jeremy Paul*

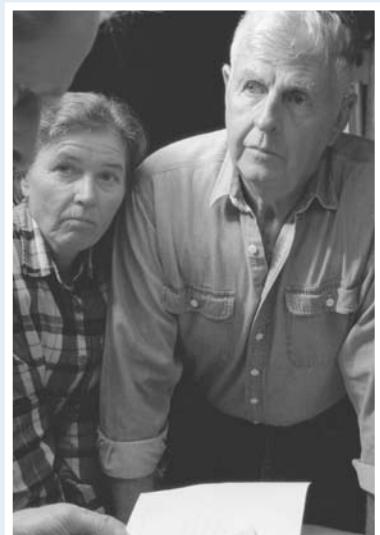


*(l-r) Sung-Ho Hwang with New Haven Legal Assistance Director Patricia Kaplan*

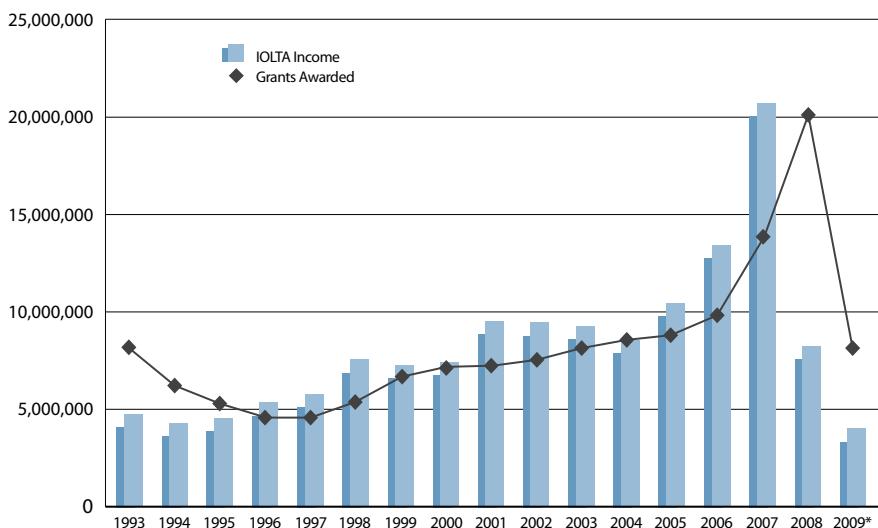
## Center for Children's Advocacy, Inc. (CCA)

"Melissa", 14 years old, had been abused and neglected and was suffering from Post Traumatic Stress Disorder (PTSD) with a history of admissions to a children's psychiatric hospital. She was in Department of Children and Families (DCF) care and her parents' parental rights had been terminated. Her behaviors led to her placement in a juvenile detention center. While at the center, her emotional status deteriorated, and she tried to jump off a landing and made other attempts to injure herself. Detention staff placed her in isolation and on a special status where she was monitored by two staff members at all times. She was eventually taken to the local Emergency Room, where she was kept in a back room in shackles. After four days, she stabilized and was sent back to detention. DCF and the Court Support Services Division's (CSSD) plan for Melissa was to keep her in detention for five weeks while she was on the waiting list for Riverview Children's Hospital. The Juvenile Court Judge appointed CCA as Melissa's Guardian-Ad-Litem, and CCA successfully moved the court to order DCF to place Melissa in an appropriate treatment setting within 24 hours. Melissa is currently at a residential center and is doing better.

After CCA brought this issue of detained children to a meeting with the DCF Commissioner and the CSSD, the two agencies agreed to create a protocol for the cases of detained children who are in psychiatric crisis. The agencies also agreed to speed up the placement process by sending out more than one referral at a time to prospective placements.



## History of IOLTA Income and Grants



\* 2009 Income is projected



(l-r) Legal aid lawyers Deborah Witkin, Anne Louise Blanchard, Shirley Bergert, Nadine Nevins

## Greater Hartford Legal Aid, Inc. and New Haven Legal Assistance Association, Inc.

In December, rent-paying tenants in Connecticut found themselves thrown out on the street because their landlords had been foreclosed upon. The October bank bailout legislation contained language prohibiting Fannie Mae and Freddie Mac from evicting "bona fide tenants" following foreclosure upon their landlords, yet the giant mortgage companies ignored the law, and tenants knew nothing of its protection. Two legal aid attorneys in Hartford found the protective language in the law and their colleagues in New Haven carried the issue further, forcing Fannie Mae, and more recently, Freddie Mac, to offer leases to tenants, instead of the sidewalk. Together they achieved an astonishing triumph by forcing the two mortgage giants to comply with the law. The law alone did not protect the tenants. Legal aid attorneys, vigilant on behalf of their clients, were the watchdogs. As a result, thousands across the country will be allowed to stay in their homes.

Neighborhood property owners no longer need fear the impact of a boarded-up house next door on their property values. The entire state benefits, as keeping responsible tenants in foreclosed buildings will help stave off further urban blight in this severe recession.

But because IOLTA funding has dropped precipitously, one of the Hartford lawyers who helped engineer the triumph has already received a layoff notice, and more will follow.



*"This is a time of significant challenge for the legal aid network. The weak economy that has caused the collapse of IOLTA revenues has also caused an increase in need, as more and more people are without work. Domestic violence, homelessness, and problems with education and medical care continue to devastate the lives of the poor, disabled and elderly. But our staff has been incredible – facing our challenges with passion and determination, and continuing to solve problems, one by one (and sometimes many by many) for very poor households in great need."*

Steven Eppler-Epstein, Executive Director  
Connecticut Legal Services, Inc.

## James W. Cooper Fellows Activities



Chief Justice Chase Rogers speaks at the Annual Reception



(l-r) Garrett Flynn, Hugh Macgill, William Trachsel, Laura Baldini



Peter Arakas chairs the Annual Meeting of the Fellows

### **Truancy Intervention Project**

The Truancy Intervention Project, a collaboration between the New Britain School System and volunteer attorneys, focuses on keeping middle school children in school. Twenty-five volunteer attorneys attended training sessions, and currently, there are sixteen active cases. The project is funded primarily through a grant from the American Savings Bank Foundation which is supplemented by funding from the Connecticut Bar Foundation (administrative overhead), and support from Connecticut Legal Services (office space), Children's Law Center (administrative oversight), and the Connecticut Bar Association (marketing and graphic design). Peter Arakas chairs the committee.

### **High School Essay Contest**

Sixty-nine Fellows served as judges for the 2007 - 2008 statewide high school essay contest. The topic was "Mary's Pot Luck – Students' First Amendment Rights." The winner received a \$3,000 savings bond and the two runners-up received \$1,500 savings bonds for educational use.

### **Committee Members**

Andrea Barton Reeves, Chair  
Peter Arakas  
Mark R. Carta  
Leo Diana  
Robert A. Harris  
Ann M. Siczewicz  
Jack G. Steigelfest  
Allan B. Taylor  
Martha S. Triplett  
William Logue

### **Oral History of Connecticut Women in the Legal Profession Project**

The Oral History of Connecticut Women in the Legal Profession Project is entering its tenth year. The committee is working with a documentary film maker to make the project's thirty-one interviews accessible to the public.

### **Committee Members**

Hon. Anne C. Dranginis, Chair  
Claudia A. Baio  
Nicole Bernabo  
Alice A. Bruno  
Frances Z. Calafiore  
Kathryn Calibey  
Dina S. Fisher  
Linda J. Kelly  
Michele G. Kostin  
Jill E. Martin  
Catherine A. Mohan

Ann B. Mulcahy

Dean Jeremy R. Paul

Hon. A. Susan Peck

Hon. Barbara M. Quinn

Ellen K. Rutt

Stacy Smith Walsh

Marjorie S. Wilder

### **Mentoring Program**

The Mentoring Program Subcommittee is developing a pilot mentoring program for new lawyers. The pilot has been approved by the Connecticut Bar Association, and the subcommittee is seeking an organization to assist with the pilot program.

### **Committee Members**

Louis R. Pepe, Chair  
Patricia R. Kaplan  
Howard Klebanoff  
Hon. Antonio C. Robaina  
Dean Brad Saxton



(l-r) Justice Barry R. Schaller, Connecticut Supreme Court; Chief Justice Chase T. Rogers, Connecticut Supreme Court; Justice Christine S. Vertefeuille, Connecticut Supreme Court; Statewide Winner Taylor Norton, West Haven High School; Runner-up Patrick Manning, East Lyme High School; Runner-up Hannah Boettcher, East Lyme High School at the award ceremony for the Essay Contest held at the Connecticut Supreme Court in June.

# James W. Cooper Fellows

The Fellows welcomed forty-eight new Fellows at the April 30, 2008 Annual Reception at the New Haven Lawn Club.

## Sustaining Life Fellows

Peter Arakas  
Livia DeFilippis Barndollar  
James D. Bartolini  
Timothy D. Bates  
Christopher D. Bernard  
Audrey B. Blondin  
\* L. Stewart Bohan  
James E. Bowers  
Samuel W. Bowlby  
Francis J. Brady  
Hon. Frederica S. Brenneman  
Daniel P. Brown, Jr.  
Harold C. Buckingham, Jr.  
\* Hon. Ellen Bree Burns  
\* Hon. Guido Calabresi  
Herbert E. Carlson, Jr.  
William H. Champlin, III  
Cheryl A. Chase  
William H. Clendenen, Jr.  
William A. Conti  
Peter L. Costas  
Frank F. Coulom, Jr.  
Hon. Juliett L. Crawford  
\* William R. Davis  
Madelyn M. DeMatteo  
Hon. Alexandra D. DiPentima  
\* Hon. Peter C. Dorsey  
\* William F. Dow, III  
Hon. Anne C. Dranginis  
Hon. Antoinette L. Dupont  
\* Kathryn Emmett  
Robert J. Engelman  
\* Dale P. Faulkner  
Timothy S. Fisher  
Karl Fleischmann  
Carlo A. Forzani  
\* William F. Gallagher  
James O. Gaston  
Shelley D. Geballe  
Cynthia Coulter George  
John J. Gillies, Jr.  
\* Rosemary E. Giuliano  
David S. Golub  
\* James R. Greenfield  
\* Ira B. Grudberg  
Hon. Seymour L. Hendel  
Beverly J. Hodgeson  
Jennifer D. Jackson  
Hon. Alfred J. Jennings, Jr.  
Quintin Johnstone  
Linda J. Kelly  
Hon. James G. Kenefick, Jr.  
Judith M. Keppelman  
Hon. Robert K. Killian, Jr.  
\* Charles C. Kingsley  
Howard Klebanoff  
Kimberly A. Knox  
Dean Harold Hongju Koh  
Michele G. Kostin  
Hon. Mark R. Kravitz  
\* Robert M. Langer  
\* Elizabeth B. Leete  
Alan E. Lieberman  
Hugh C. Macgill  
Donat C. Marchand

Harry N. Mazadoorian  
Bruce A. Morrison  
Marsha B. Moses  
Victor M. Muschell  
William H. Narwold  
Hon. Raymond R. Norko  
Richard J. Patterson  
Hon. A. Susan Peck  
Hon. Joseph H. Pellegrino  
Charles A. Pillsbury  
Hon. Barbara M. Quinn  
Robert I. Reardon, Jr.  
Thomas D. Ritter  
Barbara I. Rodgers  
David E. Rosengren  
Hon. William B. Rush  
\* J. Daniel Sagarin  
\* Hon. Barry R. Schaller  
Ted M. See  
Frank J. Silvestri, Jr.  
Robert H. Smith, Jr.  
\* Richard K. Snyder  
Kate Stith  
James J. Tancredi  
Ernest F. Teitel  
Hon. Kevin Tierney  
William H. Trachsel  
Martha S. Triplett  
Stanley A. Twardy, Jr.  
Frederic S. Ury  
Diane W. Whitney  
\* John C. Yavis, Jr.  
\* Jacob D. Zeldes

**Life Fellows**

Daniel W. Adelman  
Hon. Jon M. Alander  
David Albert  
Hon. Joan K. Alexander  
Lori B. Alexander  
Robert W. Allen  
Anne L. Alstott  
Henry B. Anderson  
J. Danford Anthony, Jr.  
Hon. Janet Bond Arterton  
David P. Atkins  
Hillel J. Auerbach  
Ian Ayres  
Zoe Baird  
Frank L. Baker  
Richard F. Banbury  
Morris W. Banks  
Robert C. Barnum, Jr.  
Elizabeth C. Barton  
Aaron S. Bayer  
Stuyvesant K. Bearns  
\* Richard G. Bell  
Penny Bellamy  
David L. Belt  
Hon. Marshall K. Berger, Jr.  
\* Richard A. Bieder  
Hon. James F. Bingham  
Nan Mead Birdwhistell  
Hon. Thomas A. Bishop  
Anne Louise Blanchard  
William M. Bloss  
\* Phillip I. Blumberg  
Hon. Richard Blumenthal  
Hon. Kevin E. Booth  
Thomas W. Boyce, Jr.  
Leonard C. Boyle  
Thomas L. Brayton, III  
William R. Breetz  
Leslie R. Brimmer  
Jennifer G. Brown  
Michael O. Brown

Alice A. Bruno  
Susan J. Bryson  
Martin L. Budd  
+ Clifford S. Burdge, Jr.  
Richard J. Buturla, Jr.  
Kathryn Calibey  
Hon. Robert J. Callahan  
Lawrence J. Campane  
+ Raynald B. Cantin  
Michael A. Cantor  
Lisa J. Cappalli  
William J. Casazza  
Coleman H. Casey  
Wick R. Chambers  
\* Hon. Robert N. Chatigny  
David R. Chipman  
Robert K. Ciulla  
Robert B. Clark  
\* Sanford Cloud, Jr.  
Glenn E. Coe  
Dean Neil H. Cogan  
David M. Cohen  
+ Ronald J. Cohen  
\*+ William K. Cole  
\* Francis J. Collins  
John A. Collins, III  
David W. Cooney  
\* Peter B. Cooper  
\* Hon. Thomas J. Corradino  
Maureen Danehy Cox  
+ Frank J. Coyle  
William E. Craig  
\* Douglas M. Crockett  
John G. Day  
\* Milton P. DeVane  
Ronald O. Dederick  
Donald J. Deneen  
Sheila A. Denton  
D. Randall DiBella  
\* Francis X. Dineen  
Judith Dixon  
Hon. Edward J. Dolan  
Robert P. Dolian  
Harold C. Donegan  
Hon. John E. Donegan  
David P. Donovan  
Hillel J. Auerbach  
Ian Ayres  
Zoe Baird  
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Richard F. Banbury  
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Thomas L. Brayton, III  
William R. Breetz  
Leslie R. Brimmer  
Jennifer G. Brown  
Susan C. Freedman

Deborah S. Freeman  
J. Brian Gaffney  
Keith Bradoc Gallant  
Joseph J. Gallicchio  
Joseph D. Garrison  
Gail Feingold Giesen  
Robert T. Gilhuly  
Richard A. Gitlin  
Stephen B. Goddard  
Stephen E. Goldman  
Karen A. Goodrow  
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\* Hon. Elaine Gordon  
Matthew D. Gordon  
Frank M. Grazioso  
\*+ Raymond B. Green  
\* Thomas J. Groark, Jr.  
Hon. F. Herbert Gruendel  
Peter A. Gutermann  
Hon. Arthur C. Hadden  
J. C. David Hadden  
Hon. Janet C. Hall  
\* R. Bartley Halloran  
James E. Hartley, Jr.  
George C. Hastings  
Stephen B. Hazard  
\*+ Edward F. Hennessey  
Hon. John W. Hetherington  
Marcia L. Hincks  
Jon T. Hirschoff  
+ Alexander J. Holland  
Kathleen M. Hopko  
Cameron F. Hopper  
Matthew M. Horowitz  
Lewis A. Hurwitz  
Charisse E. Hutton  
Jay W. Jackson  
Johnnie M. Jackson, Jr.  
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Janis C. Jerman  
Carolyn Wilkes Kaas  
Patricia R. Kaplan  
Hugh F. Keeffe  
Hon. Maureen M. Keegan  
\* Carolyn P. Kelly  
James Kerman  
David S. King  
\* Catherine P. Kligerman  
Paul E. Knag  
Hon. Joseph Q. Koletsky  
Carolyn W. Kone  
\* Michael P. Koskoff  
Anthony T. Kronman  
Louise C. LaMontagne  
Elam Lantz, Jr.  
Hon. Douglas S. Lavine  
John H. Lawrence, Jr.  
Charles T. Lee  
Joseph C. Lee  
Mark D. Leighton  
Mary Alice Moore Leonhardt  
Hon. Robert C. Leuba  
\* Jay B. Levin  
Betty G. Levy  
Bruce Lewellyn  
Daniel E. Livingston  
Alex Lloyd  
Rhoda Loeb  
John R. Logan  
\*+ Hon. Alva P. Loiselle  
Thomas R. Long  
William C. Longa  
Andrew R. Lubin  
James B. Lyon  
Jonathan R. Macey

Hon. Michael F. Magistrali  
Brian T. Mahon  
Susan E. Malliet  
Lesley D. Mara  
Emanuel Margolis  
Martin B. Margulies  
Margaret Penny Mason  
Ernest J. Mattei  
John C. Matulis, Jr.  
Brian T. McCormick  
Jeffrey V. McCormick  
Miles F. McDonald  
William J. McGrath, Jr.  
Austin J. McGuigan  
John F. McKenna  
Hon. C. Ian McLachlan  
F. Timothy McNamara  
Maximino Medina, Jr.  
\*+ Arthur P. Meisler  
\* Dwight H. Merriam  
James M. Michener  
\* Stephen B. Middlebrook  
Sid M. Miller  
Alice S. Miskimin  
Thomas B. Mooney  
Garrett M. Moore  
Francis H. Morrison, III  
Lawrence V. Morell, Jr.  
Hon. Lynda B. Munro  
Helen D. Murphy  
Regina M. Murphy  
Scott L. Murphy  
+ William R. Murphy  
Vincent M. Musto  
Kathleen Lenehan Nastris  
Anthony J. Natale  
Charles M. Needle  
Alan Neigher  
Eliot J. Nerenberg  
\* Hon. Alan H. Nevas  
Leo Nevas  
Hon. Jon O. Newman  
Dean Nell Jessup Newton  
Stephen L. Nightingale  
Hon. Martin L. Nigro  
Hon. Flemming L. Norcott, Jr.  
Anthony Nuzzo, Jr.  
Hon. Dennis J. O'Brien  
Gary B. O'Connor  
Edwin J. O'Mara, Jr.  
Paul W. Orth  
\* Hon. Richard N. Palmer  
Melissa J. Papantones  
John A. Parese  
+ Louis I. Parley  
Louis R. Pepe  
Michael Perzin  
\* Hon. Ellen Ash Peters  
\* Anthony A. Piazza  
Hon. John W. Pickard  
H. James Pickerstein  
Hon. Patty Jenkins Pittman  
Humbert J. Polito, Jr.  
Elliott B. Pollack  
Carl M. Porto, Sr.  
+ Ruth L. Pulda  
Justine C. Rakich-Kelly  
Linda L. Randell  
Judith A. Ravel  
Richard M. Reynolds  
Tracy L. Rich  
James K. Robertson, Jr.  
\* Lewis B. Rome  
\*+ Catherine G. Roraback  
Charles W. Roraback

## James W. Cooper Fellows

* David N. Rosen	Albert Zakarian	Hon. Maureen D. Dennis	Sharon D. Langer	Steven M. Rutstein
William M. Rubenstein	* Mario J. Zangari	Leo V. Diana	Hon. Michael P. Lawlor	Ellen K. Rutt
Martin M. Rutchik	Hon. Peter T. Zarella	Vincent L. Diana	James J. Lawlor	Daniel E. Ryan, III
Stephen L. Saltzman	Richard D. Zeisler	Timothy A. Diemand	Molly S. LeVan	Michael D. Rybak
* Hubert J. Santos	+ William S. Zeman	Thomas J. Donohue, Jr.	Leonard Leader	William Sadek
Hon. Robert Satter	Anonymous	James G. Dowling, Jr.	Joanne Lewis	Rafael A. Santiago
Ellen Scalettar		Mark A. Dubois	Thomas G. Librizzi	Dean Brad Saxton
+ Cornelius J. Scanlon		Eileen C. Duggan	William Logue	Louis B. Schatz
David R. Schaefer	Barbara D. Aaron	Steven Duke	Duncan Ross MacKay	+ Charles Newton Schenck, III
George Schatzki	Hon. Holly Abery-Wetstone	William Dunlap	+ Hon. John P. Maloney	Daniel A. Schwartz
Howard B. Schiller	Hon. Taggart D. Adams	Kathleen A. Dwyer	Frank J. Marco	Joseph K. Scully
Jon L. Schoenhorn	Melinda A. Agsten	Hon. Nina F. Elgo	Hon. Denise D. Markle	David L. Sfara
* Samuel V. Schoonmaker, III	Alyce L. Alfano	Pamela K. Elkow	Thomas S. Marrion	David M.S. Shaiken
Penny Q. Seaman	Charles R. Andres	David J. Elliott	Jill E. Martin	Gregory A. Sharp
Edgar T. See	Barry F. Armata	Steven Eppeler-Epstein	Christopher P. McCormack	Michael P. Shea
Hope C. Seeley	Claudia A. Baio	Hon. Carmen Elisa Espinosa	Patricia A. McCoy	Hon. Michael R. Sheldon
Matthew Shafner	Rachel M. Baird	Marvin Farbman	Hon. Andrew J. McDonald	Claudine F. Siegel
+ Paul D. Shapero	Laura F. Baldini	Melissa A. Farley	Linda J. McDowell	Carolyn A. Signorelli
James T. Shearin	Campbell D. Barrett	Gaetano Ferro	+ Paul J. McQuillan	Hon. Jonathan E. Silbert
Hon. Barbara J. Sheedy	Andrea Barton Reeves	Cheryl Diane Feuerman	Hon. Socrates H. Mihalakos	John G. Simon
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Robert R. Sheldon	Paul N. Belval	William S. Fish, Jr.	Catherine A. Mohan	Douglas S. Skalka
Hon. Joseph M. Shortall	* + Terence H. Benbow	Dina S. Fisher	Ingrid L. Moll	Richard Slavin
James H. Shulman	Peter W. Benner	Hon. Holly B. Fitzsimmons	Ralph J. Monaco	+ Robert A. Slavitt
James Sicilian	+ Bessye W. Bennett	John R. Flores	Patrick J. Monahan II	Christopher J. Smith
Ann M. Siczewicz	Shirley Bergert	Jonathan M. Freiman	Christine O. Morgan	Toni Smith-Rosario
Robert G. Siegel	Lawrence Berliner	Thomas E. Gaffey	John T. Morgan	Gerard A. Smyth
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## The Sixth John A. Speziale Alternative Dispute Resolution Symposium

# “Where Have We Come? What Lies Ahead?”

Co-sponsored by Quinnipiac University School of Law

A group of national, regional, and statewide ADR experts examined critical ADR issues involving regulation, legislation, best practices, ethics, and areas of potential future growth. Breakout discussion topics included ethics, consumer matters, collaborative law, courts/personal injury, commercial, family, community, and education areas. The keynote speaker was Kenneth R. Feinberg of The Feinberg Group LLP, and the symposium was held in May at Quinnipiac University School of Law.



(l-r) Michael Wilder and Hon. Janet Bond Arterton with keynote speaker Kenneth Feinberg



(l-r) Dean Brad Saxton, Timothy Fisher, Harry Mazadoorian with Marcia Speziale, daughter of Hon. John Speziale

### **Participants**

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Dispute Settlement Center  
Kenneth L. Andrichik,  
Senior Vice President,  
FINRA Dispute Resolution  
Arthur E. Balbirer,  
Arbitrator and Mediator  
James D. Bartolini,  
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Staff Attorney, Public Justice  
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Brenda Cavanaugh,  
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Consultant, Conn. State Education  
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## Financial Statement

CONNECTICUT BAR FOUNDATION, INC.  
Statement of Financial Position  
December 31, 2008

	2008
<b>Assets</b>	
Current assets:	
Cash and cash equivalents	\$ 5,435,939
Investments, at fair market value	5,289,944
IOLTA - receivables	375,716
Accounts receivable	6,350
Total current assets	<u>11,107,949</u>
Fixed assets:	
Leasehold improvements	2,680
Office furniture and equipment	95,417
Accumulated depreciation	<u>(86,590)</u>
Net fixed assets	<u>11,507</u>
Total assets	<u>\$ 11,119,456</u>
<b>Liabilities and Net Assets</b>	
Current liabilities:	
Accounts payable and accrued expenses	<u>\$ 191,636</u>
Total current liabilities	<u>191,636</u>
Net assets:	
Unrestricted	712,696
Temporarily restricted	<u>10,215,124</u>
Total net assets	<u>10,927,820</u>
Total liabilities and net assets	<u>\$ 11,119,456</u>

CONNECTICUT BAR FOUNDATION, INC.  
Statement of Activities and Changes in Net Assets  
For the year ended December 31, 2008

	2008
<b>Changes in unrestricted net assets:</b>	
Revenues and support:	
Grant - Judicial Branch	\$ 751,657
Net realized and unrealized gain (loss) on investments	(277,480)
Dividends and interest	35,815
Fellows contributions	84,650
Contributions	39,262
Other income	7,334
Total revenues and support	641,238
Net assets released from program restrictions	<u>20,743,531</u>
Total revenues	<u>21,384,769</u>
Expenses:	
General and administrative	635,393
Grants and program	<u>20,967,394</u>
Total expenses	<u>21,602,787</u>
Change in unrestricted net assets	<u>(218,018)</u>
<b>Changes in temporarily restricted net assets:</b>	
Revenues and support:	
IOLTA income	8,254,577
General Foundation income	(14,726)
Grant - Judicial Branch	(1,657)
Investment income:	
Dividends and interest	647,107
Net realized and unrealized gain (loss) on investments	(5,656,811)
Net assets released from program restrictions	<u>(20,743,531)</u>
Changes in temporarily restricted net assets	<u>(17,515,041)</u>
Change in net assets	<u>(17,733,059)</u>
Net assets, beginning of year	<u>28,660,879</u>
Net assets, end of year	<u>\$ 10,927,820</u>

Complete audited financial statements are available at the Connecticut Bar Foundation offices.

## Connecticut Bar Foundation Contributors

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